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**Main expertise:**

Statistics/Modelling infectious diseases



# Estimating VE using eHR

Strengths and Weaknesses

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AIB - May 2026

# Early decision making

## Early 18th century:

*Anecdote, personal 'lived' experience*



*Quickly followed by data-driven analysis*

James Jurin: An account of the success of inoculating the small-pox (1723-1727)

Daniel Bernoulli: An attempt at a new analysis of the mortality caused by smallpox and of the advantages of inoculation to prevent it (1760)

*'I simply wish that, in a matter which so closely concerns the wellbeing of the human race, no decision shall be made without all the knowledge which a little analysis and calculation can provide'*

Focus on safety analysis

# Early decision making



## Critique on the work of Jurin & Bernoullie:

(D'Alembert, 1760, in today's terminology)

In addition to a more philosophical critique (societal vs individual perspective), a methodological critique:

-Data quality / Competing risks / Healthy vaccinee effect / Confounding / Selection

## The introduction of vaccination (1796, Jenner):

Levels of evidence:

Does it work or doesn't it: *proof-of-concept immunological demonstration (challenge)*

Trends in (cause-specific) mortality

These levels of evidence are challenged by the end of the 19th century

# Early decision making

## Arriving at VE:

\*Outbreaks of smallpox at the end of the 19th century, despite mandatory vaccination

Trends in previous years were 'confounded' (by sanitation) (smallpox, cholera and typhoid)

⇒ Royal Commission on Vaccination (1889-1896)

⇒ Collecting all available data

⇒ Prisons/military/hospitals

⇒ Lacking most of the statistical tools

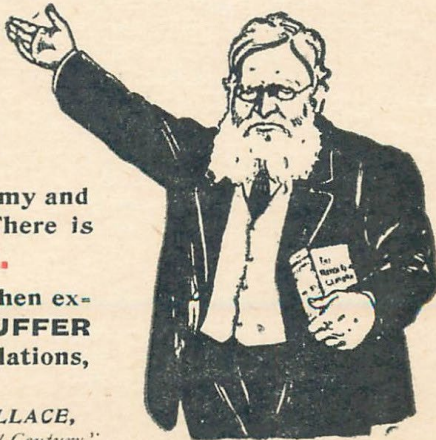
FROM THE MAJORITY **Report of Special Royal Commission 1889-96**

	POPULATION	NUMBER VACCINATED	DEATHS FROM SMALLPOX 1873-1894.
Town of Leicester	200,000	Scarcely Any	Under 15 per Million
British Army & Navy	220,000	All	37 „ „

“It is thus completely demonstrated that all the statements by which the public have been **GULLED** for so many years as to the almost complete immunity of the re-vaccinated Army and Navy are absolutely false. There is **NO IMMUNITY.**

They have no protection. When exposed to infection they **DO SUFFER** just as much as other populations, and even more.”

ALFRED RUSSEL WALLACE,  
*In his latest Book, “The Wonderful Century.”*



**RESIST THE WRONG**

Help with your Name and CASH.

Enrol in the **National Anti-Vaccination League,**  
50, Parliament St.,  
Westminster, S.W.

# A framework and its challenges

## VE from observed data:

\*The Boer War typhoid inoculation controversy (1900)

Wright introduced a vaccine, inoculated volunteers

Statistical analysis/data collection of its effectiveness was much debated

⇒ How to formally analyze observational vaccine data?

⇒ Pearson, Greenwood & Yule

⇒ 1915 paper

⇒ The statistics of anti-typhoid and anti-cholera inoculations

⇒ Critical audit/Methodological proposal

⇒ Contingency table logic (**1-RR**)

⇒ Clearly grappling with observational data

⇒ Dispersion!



# Solution: Randomization

## 20th century evolution:

Confounding/selection hampers causal inference

\*Design-based (alternative path) solutions:

- ⇒ Randomization (mid 20th century) => causal inference
  - ⇒ Thalidomide (1961) => RCTs for pre-licensure efficacy/safety
  - ⇒ Safety got institutionalized
  
- ⇒ Post-licensure a need remains:
  - ⇒ Seasonal influenza: annual strain mismatch
  - ⇒ COVID-19: variants, waning, hybrid immunity, immunocompromised
- ⇒ VE-estimation: still confounding, healthy vaccinee effect and heterogeneity!



# Solution: Statistics

## 20th century statistics innovations:

\*1918 influenza pandemic (*bacillus of influenza vaccine*)

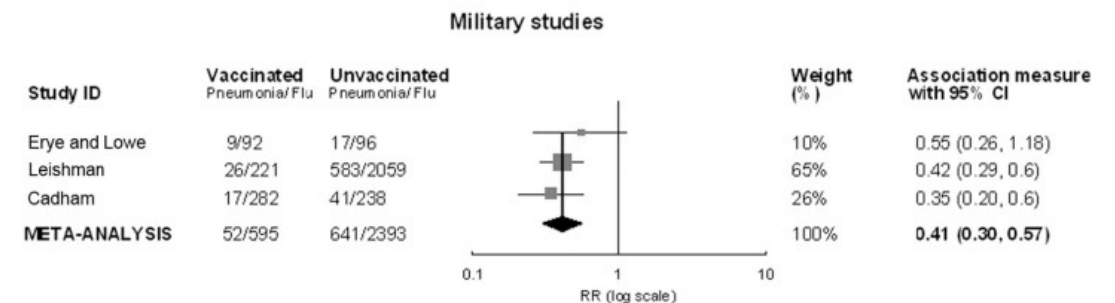
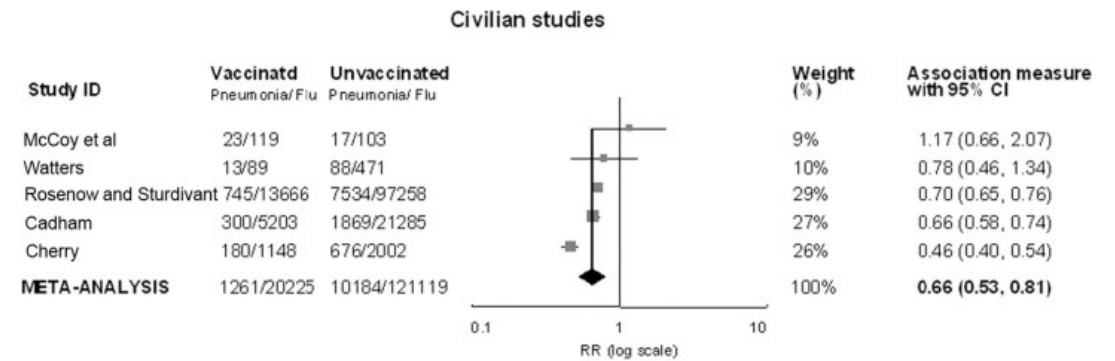
⇒ “No inferences can be drawn from a lower attack rate upon inoculated than upon uninoculated persons if the inoculations were carried out during the epidemic, without due allowance for variations of length of exposure.”

Data have been (re-)analyzed in 2010:

-Uncertainty: Risk ration with **confidence intervals** (1950)

-Heterogeneity: **Meta-analysis** (1970-80),  $I^2$  (2003), **random-effect** models

-Presentation: Funnel plots (1984), trim-and-fill (2000)



# Solution: (More) Data

## Stratification and adjusting:

\*The statistics toolbox needs data

⇒ Regression adjustment

⇒ Propensity scoring

⇒ Random effects & meta-analysis for heterogeneity

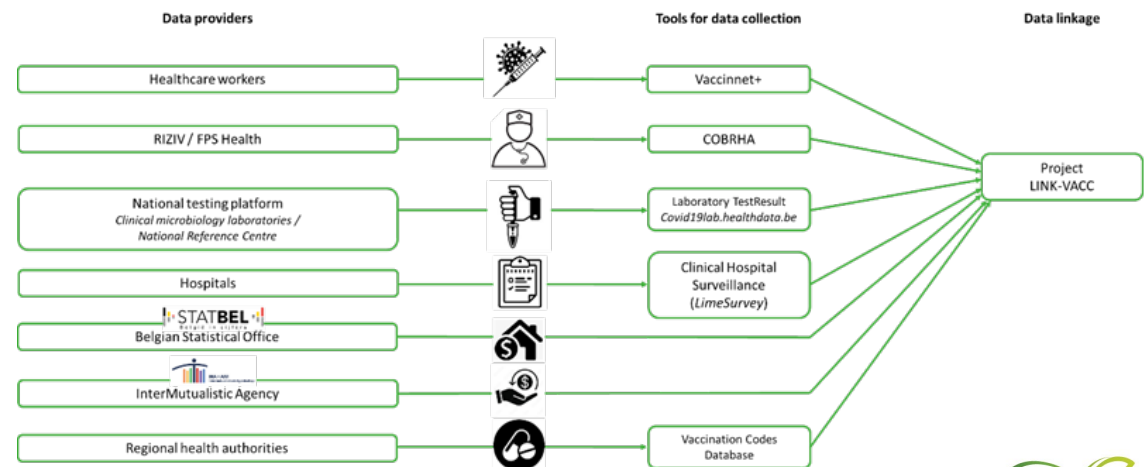
⇒ Time-to-even analysis

⇒ Kaplan-Meier and Cox PH, more precise and efficient method, but does not solve their core issue

\*Samples of convenience (**EHR**)

⇒ EHR against unmeasured confounding?

⇒ A solid case for combining over epidemics/borders/settings/sources



# Solution: Design

Confounding/selection hampers causal inference

\*Design-based (alternative path) solutions:

⇒ Test-negative design (early 2000), preceded by indirect cohort methods

⇒ Trades one bias (healthcare-seeking) for another (collider bias)

⇒ Strong assumptions

⇒ Self-controlled case series (1995)

⇒ Eliminates all time-fixed confounding by design

⇒ Requires rare-event assumptions and 'temporal' (eventually disappearing effects)

⇒ 'Natural experiments' (regression discontinuity)

⇒ Find an artificial cut-off (vaccinees > 18y, compare 17y to 18y)



Does the healthy vaccinee bias rule them all? Association of COVID-19 vaccination status and all-cause mortality from an analysis of data from 2.2 million individual health records

[Tomáš Fůrst<sup>1</sup>](#), [Angelika Bazalová<sup>1</sup>](#), [Tadeáš Fryčák<sup>1</sup>](#), [Jaroslav Janošek<sup>1,2</sup>](#)  

# Solution: Diagnostics

## ⇒ Negative controls

⇒ Empirical measure for bias

⇒ Do not try to have comparable groups of vaccinees and non-vaccinees, but try to estimate the difference

## ⇒ Difference-in-differences

⇒ Similarly, try and correct for the 'difference' (between vaccinees and non-vaccinees)

Original Investigation | Public Health



## COVID-19 mRNA Vaccination and 4-Year All-Cause Mortality Among Adults Aged 18 to 59 Years in France

Laura Semenzato, PhD, MSc<sup>1</sup>; Stéphane Le Vu, PhD<sup>1</sup>; Jérémie Botton, PhD, PharmD, MPH<sup>1,2</sup>; [et al](#)

# Solution: Institutionalize efforts

- ⇒ I-MOVE (Influenza – Monitoring Vaccine Effectiveness in Europe)
  - ⇒ 2007 -2022
  - ⇒ Voluntary, operational research project with funding rounds
- ⇒ Strengthened Cooperation against Vaccine Preventable Diseases
  - ⇒ 2018 Council recommendation
- ⇒ VEBIS (Vaccine Effectiveness Burden and Impact studies)
  - ⇒ 2021
  - ⇒ Absorbed I-MOVE
  - ⇒ Epicconcept
- ⇒ ECDC reinforced mandate (European Parliament 10/2022) & EMA's reinforced mandate
  - ⇒ Vaccine Monitoring Platform (VMP)
  - ⇒ An umbrella for VEBIS

# VEBIS

## ⇒ Epiconcept reaches out to public health institutes

- ⇒ Lot 4 (EHR) Belgium joined in 2022
- ⇒ VE and the impact of COVID-19 vaccines through routine collected exposure and outcome data using health registries

## ⇒ Work separation

- ⇒ National: Data collection and analysis
- ⇒ Epiconcept: methods (code), meta-analysis, outputs

## ⇒ Benefit: Routine meta-analysis of *same-ish* estimates

- ⇒ Different data sources (eg Belgium has no data on unvaccinated/untested persons)
- ⇒ Different national models (eg confounder adjusting is country-specific)
- ⇒ National institutes simply do not have the power (man-power and statistical power) and incentive to achieve this regular reporting



ORIGINAL ARTICLE | [Open Access](#) |

### **Monitoring COVID-19 vaccine effectiveness against COVID-19 hospitalisation and death using electronic health registries in ≥65 years old population in six European countries, October 2021 to November 2022**

[Irina Kislaya](#) ✉ [Alexis Sentís](#), [Jostein Starrfelt](#), [Baltazar Nunes](#), [Iván Martínez-Baz](#), [Katrine Funderup Nielsen](#), [Ala'a AlKerwi](#), [Toon Braeye](#), [Mario Fontán-Vela](#) ... [See all authors](#) ▾

First published: 28 November 2023 | <https://doi.org/10.1111/irv.13195> | [VIEW METRICS](#)

# VEBIS

## ⇒ Novel methods/innovation

- ⇒ Specific populations
  - ⇒ Immunocompromised
- ⇒ Impact analysis
  - ⇒ Events averted
- ⇒ TTE
  - ⇒ Counterfactual
  - ⇒ Alternative trajectories

[Home](#) > [BMC Medical Research Methodology](#) > [Article](#)

### **Unmeasured confounding and misclassification in studies estimating vaccine effectiveness against hospitalisation and death using electronic health records (EHRs): an evaluation of a multi-country European retrospective cohort study**


Research | [Open access](#) | Published: 17 December 2025

Volume 26, article number 9, (2026) [Cite this article](#)

## **Comparison of two methods for the estimation of COVID-19 vaccine effectiveness of the autumnal booster within the VEBIS-EHR network in 2022/23**

Published online by Cambridge University Press: 17 March 2025

[Susana Monge](#) , [James Humphreys](#) , [Nathalie Nicolay](#), [Toon Braeye](#) , [Izaak Van Evercooren](#), [Christian Holm Hansen](#), [Hanne-Dorthe Emborg](#), [Massimo Fabiani](#) , [Chiara Sacco](#) and [Jesús Castilla](#)  ...Show all authors 

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# Evolution

## Expanding Greenwood-Yule's framework to « more informative » metrics:

\*Absolute numbers and counterfactual are very helpful for policy-makers

\*High VE != « worth investing in » (low impact, many competing risks)

### Counterfactual count: Absolute numbers

⇒ Impact analysis

⇒ Number of events averted = Coverage\*Incidence\*VE

⇒ Counterfactual count

### Counterfactual trajectories & Absolute numbers in person-time

⇒ Causal inference – Target Trial Emulation (TTE) / g-estimation / g-computation

⇒ Counterfactual trajectory

⇒ Life years saved

⇒ Vaccinees != non-vaccinees (if recorded)

⇒ Makes assumptions explicit

⇒ Handles competing risks

# Conclusion

## !High standards for vaccine recommendations!

History of mandates & injecting healthy persons & children

- ⇔ Cancer screening (opt-in)
- ⇔ Surgical procedures (clinical decision)

## Greenwood-Yule's 1915 paper remains relevant

The toolbox expanded, but observed/routine collected data are vulnerable to biases

- ⇒ Negative control (quantify bias)
- ⇒ A continued push for data (confounder adjusting)
- ⇒ Counterfactuals (life-years gained & cost-benefit) speak to decision makers in ways that RR doesn't => active stakeholders

## National and international incentives

Real-world effectiveness monitoring is essential to optimize protection, manage expectations, and maintain public trust — the cost of monitoring is trivial against the cost of a suboptimal schedule

